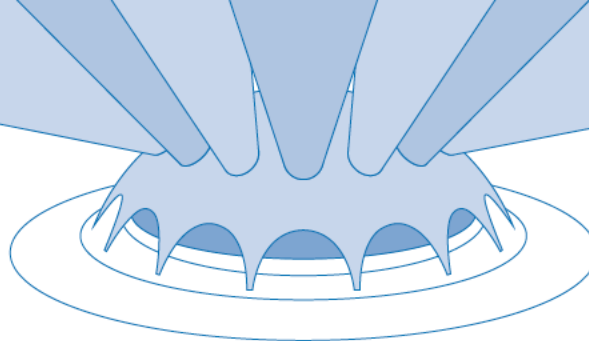


Professional Day 2026

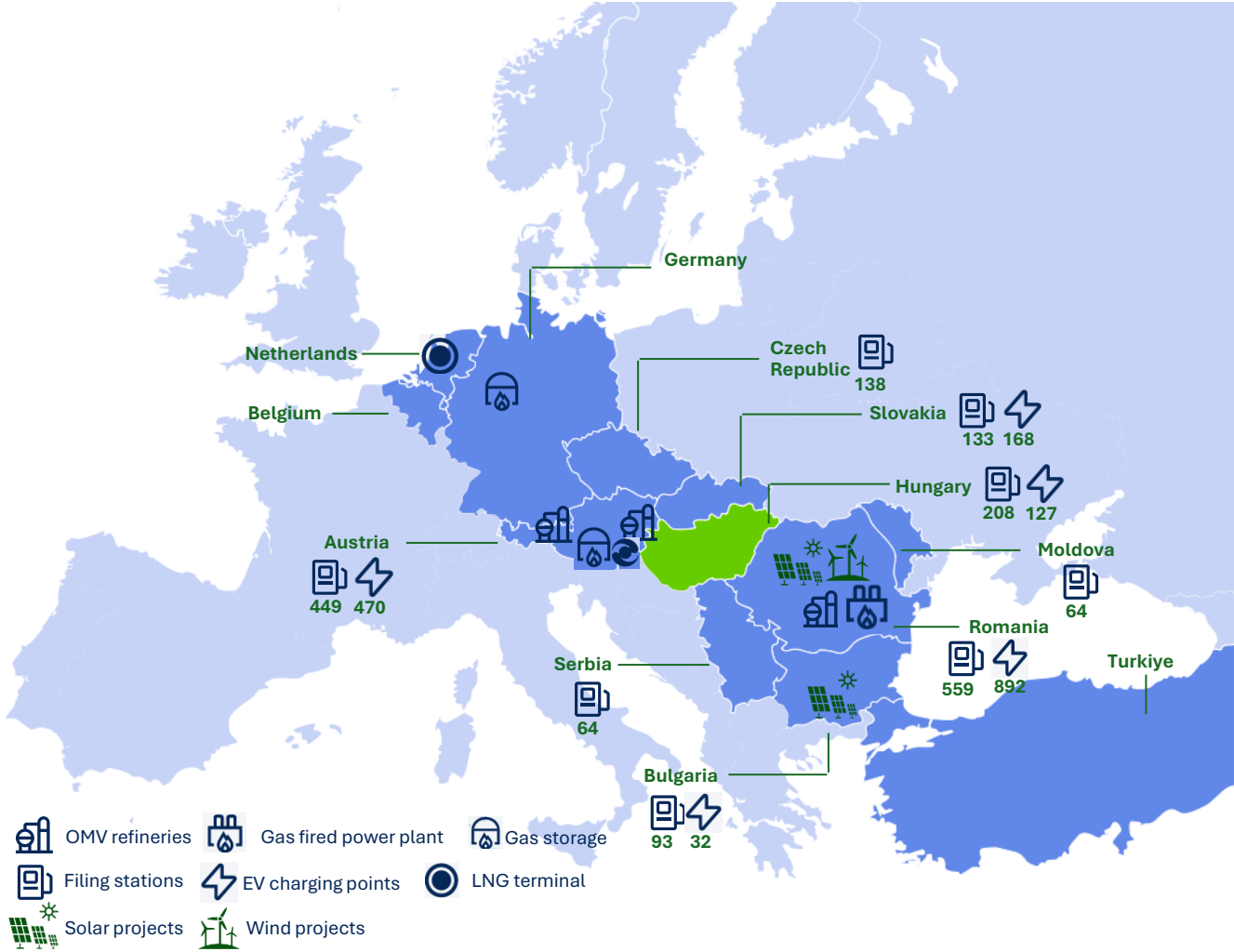


OMV Petrom Group

**Előadó:
Franck Neel,
Board Member, OMV Petrom**

OMV Group presence and performance

Gas, Power and Fuels presence in Europe



Operational performance in 2025

Clean CCS Operating Result EUR mn	4.6
Cash flow from operating activities EUR mn	5.2
Hydrocarbon production kboe/d	305
Fuel sales volumes mn t	16.4





Ownership Structure

OMV AG SHAREHOLDER STRUCTURE

OMV Shareholder Structure

31.5%
ÖBAG

24.9%
Abu Dhabi National Oil
Company (ADNOC)

0.5%
Treasury & employee shares

43.1%
Free float

OWNERSHIP CHAIN



51%
majority stake



OMV Petrom

100%
direct stake



On January 31, 2025, OMV Petrom S.A. closed the transaction for acquisition of 100% shares in OMV Gas Marketing & Trading Hungaria Kft. in Hungary from OMV Gas Marketing & Trading GmbH.

OMV Petrom: The largest integrated energy producer in Southeastern

38 mn boe
hydrocarbon
production in 2025

4.5 mn t
refining capacity

780
filling stations

860 MW
gas-fired power plant

2025: Strong contribution to the Romanian economy



Refined product sales
5.5 mn t*
~1/3 of RO's consumption



Gas sales
48.3 TWh*
>1/3 of RO's consumption



Power production
4.7 TWh
~9% of RO's power production

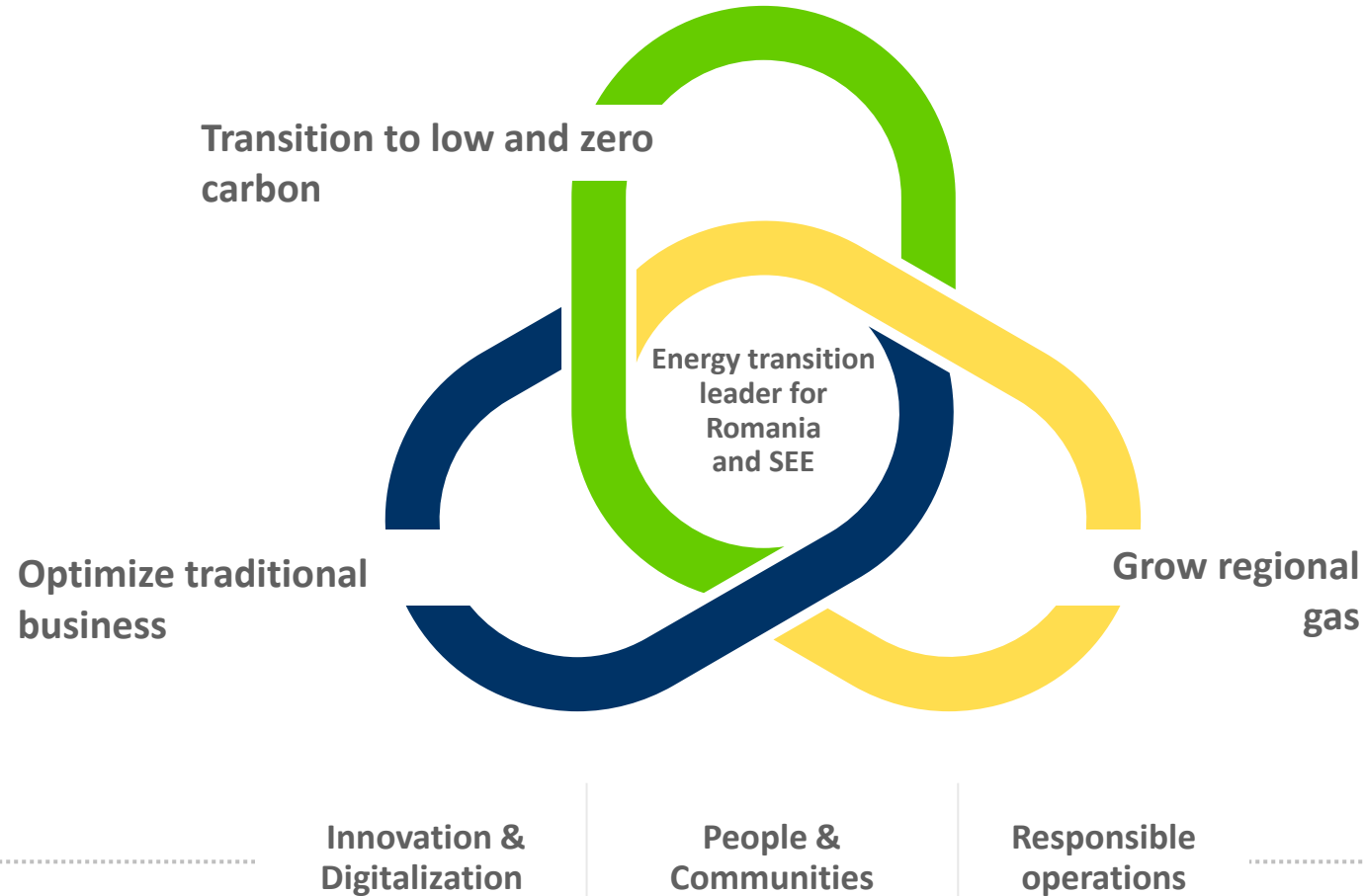
Net income
0.6 bn EUR
Reinvested & dividends

Investments
1.6 bn EUR
One of the largest private
investors in Romania



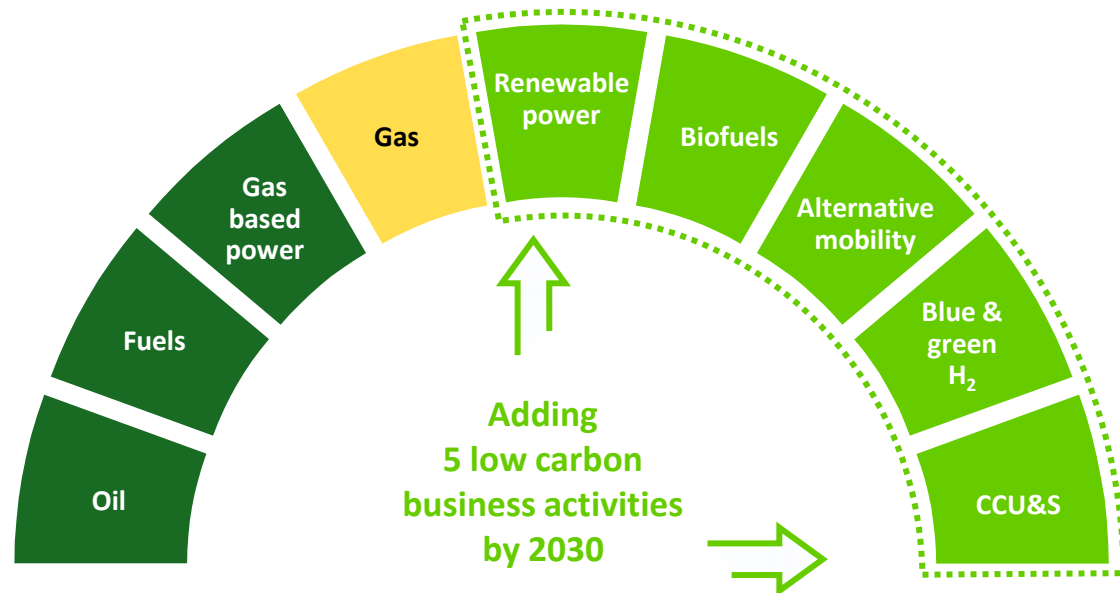
Transition to a lower carbon energy business by 2030

Strong capital discipline & dividend policy



Building a diversified, integrated energy transition business

OMV Petrom portfolio 2030



CAPEX %

~ EUR 11 bn

